

EnJoy Peace of Mind

Your Essential Firebag Checklist



Having a fireproof bag with all your essential documents and items is a critical part of disaster preparedness. As a financial advisor, here's what I recommend including to protect your finances and personal records in case of an emergency:

CheckList

1. Identification & Personal Records

- Passports
- Social Security cards
- Birth certificates
- Marriage or divorce certificates
- Driver's licenses or other government-issued IDs
- Medical records and immunization history

2. Financial Documents

- Bank account information
- Credit card information
- Retirement account details

3. Insurance Policies

- Homeowners/renters insurance
- Auto insurance
- Life insurance
- Health insurance cards and policies

4. Property Records

- Deeds and titles to real estate and vehicles
- Inventory list of valuables in your home (w/ photos)

5. Legal Documents

- Wills, trusts, and estate plans
- Power of attorney documents
- Living wills or healthcare proxies

6. Emergency Cash

- At least \$200-\$500 in small bills, as ATMs and banks may not be accessible.

7. Digital Backup Information

- A USB drive or external hard drive with digital copies of all important documents
- Login credentials for online accounts (use a password manager for secure storage)

8. Emergency Contacts

- A printed list of family, friends, and key contacts

9. Additional Items

- Spare keys for your home, car, & safety deposit box
- Medication list and prescriptions

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